Omega Pacific

CSE: OMGA
FSE: Q0F
WKN: A3D6VP
OTCQB: OMGPF

Investor Presentation

Nov 2024

www.OmegaPacific.ca

Cautionary

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect, "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon.

These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and anticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Qualified Person

The technical information with the Company’s website and presentations have been reviewed and approved by Rob L’Heureux P.Geol., a Director of Omega Pacific, a Qualified Person as defined by NI 43-101 standards, responsible for the scientific and technical information contained herein.

Why Omega?

Management

Expertise in both capital markets and the exploration industry. A deep understanding of discovery and resource development to drive growth.

Regional Expertise

A highly experienced technical team with deep geological expertise in the Golden Horseshoe and Toodoggone provides a strong foundation for driving Williams forward.

Proven Track Record

The team has long record of discoveries and successful resource development. They have consistently generated substantial shareholder value and advanced similar resource assets in BC and internationally.

Quality Asset

The Williams property is strategically located in the heart of BC's Golden Horseshoe, a renowned area for mineral wealth. The property boasts established mineralization and offers significant blue-sky potential for resource growth and future discoveries.



Canada: Home to the Most Prominent Assets in Mining

Gold is mined in 10 Canadian provinces and territories, with the majority coming from Ontario, Quebec and British Columbia, that together accounted for 82% of Canada's mined gold production in 2022.*

Canadian Mines produced 204 tonnes of gold in 2022, ranking Canada as the fourth-largest global producer.



Strong Labour



No Corruption



Established Mineralization



Mining Friendly



Low Political Risk

*https://natural-resources.canada.ca/our-natural-resources/minerals-mining/mining-data-statistics-and-analysis/minerals-metals-facts/gold-facts/20514

Management



Jason Leikam

CEO
Director

25 years experience in marketing, including serving as officer, director and founder of several junior exploration & development and cleantech companies.



Mark Minckler

CFO
Director

30 years of experience in accounting and finance, initially working in public practice for 10 years before moving to the private sector as a partner in a property development company.



John Williamson

Director

(P.Geo) Founder & Principal of the Metals Group. Over 30 years experience operating global exploration and mining companies. Recognized several times for excellence by being named to the TSX Venture50.



Rob L'Heureux

Director

(M.Sc., P.Geol.) – Rob has focused on British Columbia-based projects, overseeing large exploration campaigns at the Lawyers- Ranch-Gold-Silver Project, a 4.7 million ounce resource located in the Toodoggone Region which is in close proximity to Omega's Williams Property.

Williams Property

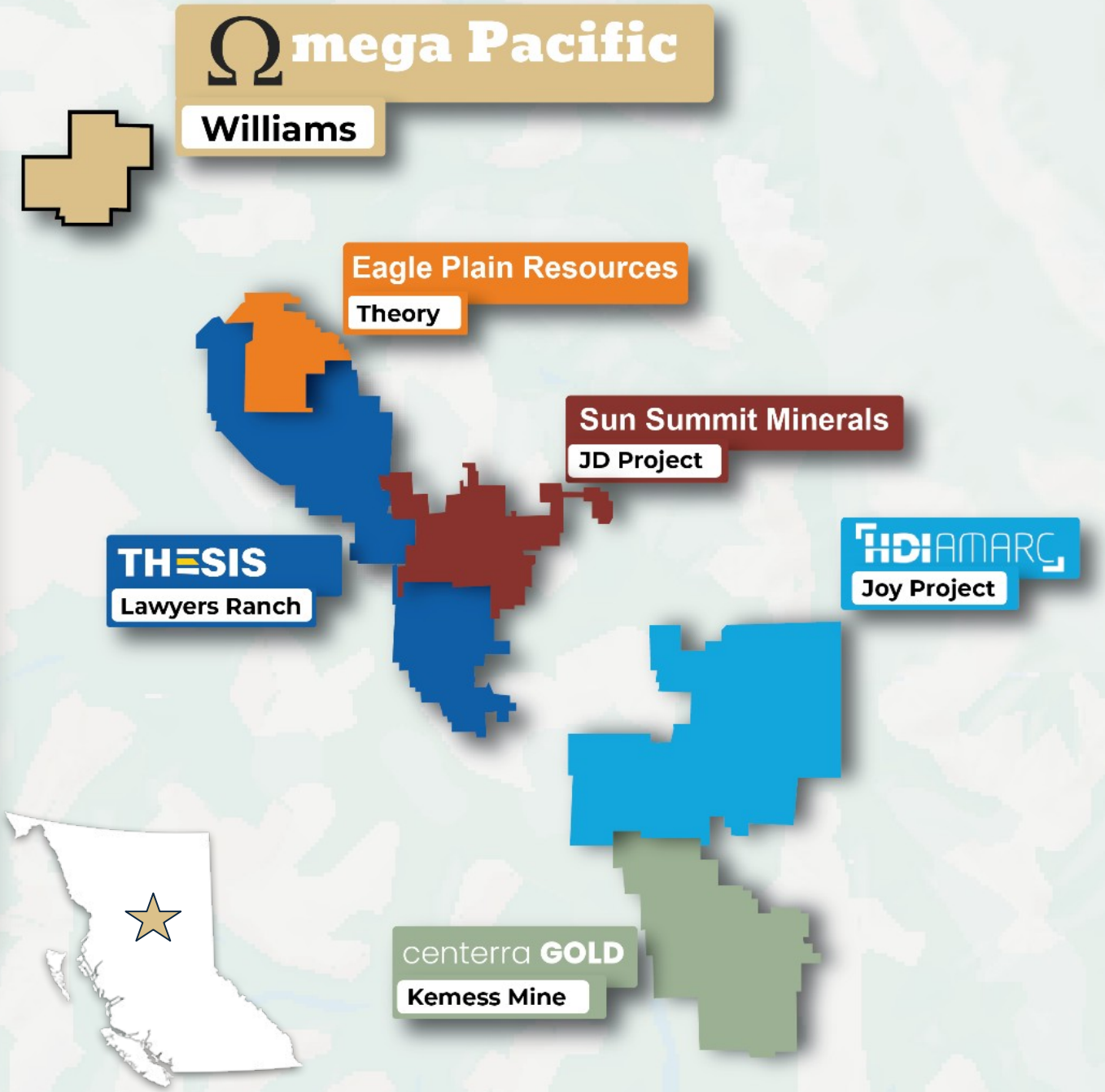
- In the heart of BC's Golden Horseshoe, home to minings most prolific resources:
  - Kemess - 4.54 Moz Au Eq
  - Red Chris - 4.57 Moz Au Eq
  - Lawyers Ranch - 5M Au Eq
  - Brucejack - 14.2Moz Au Eq
- Established epithermal mineralization and potential for major Au-Cu discovery
- Extensive dataset including rock & soil geochemistry, airborne & ground geophysics surveys identifying new opportunities
  - WM22-02 - 50 m of 2.2 g/t au
  - WM21-07 - 41.57 m of 1.38 g/t Au
- Two established prospects:
  - GIC Prospect
  - T-Bill



Toodoggone

BC’s emerging high profile mining district

- **Proven Gold Mineralization:** The Toodoggone is developing into a premier mining district with significant gold and copper-gold discoveries, with several deposits already identified. This history of successful exploration provides a solid foundation for further investment opportunities.
- **Untapped Potential:** Despite its history, much of the region remains underexplored. New technologies and exploration methods offer the opportunity to discover additional resources, making it an attractive area for future growth.
- **Established Infrastructure:** Expanded roads, power lines, and proximity to key transportation routes is increasing accessibility and accelerating exploration and development.
- **Favorable Geology:** The Toodoggone region is located within the Stikine Terrane, which is known for its gold-bearing rocks and favorable geological conditions for mineral exploration. This area is considered to have high potential for new gold discoveries.

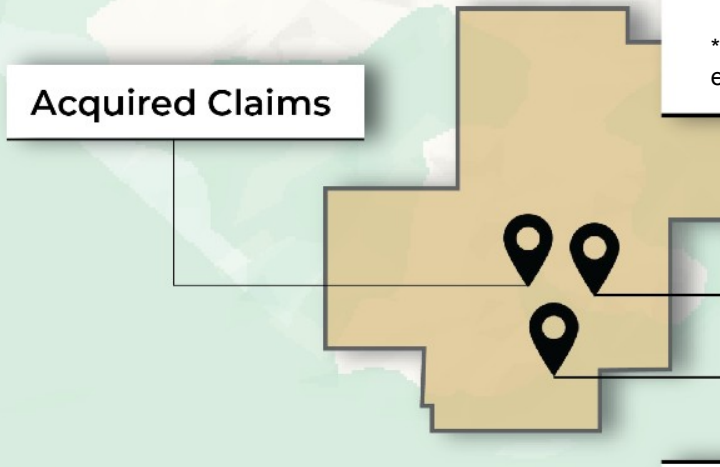


Exploration Strategy

- Two well-defined targets, supported by promising historical intercepts that highlight its exploration potential. Largely unexplored
- 30 km from airstrip and established camp in Hyand Post
- Up to 10,000 m targeted drilling at GIC Prospect in 2025
- Sampling and mapping over newly acquired claims at GIC showing strong gold-in-soil anomalies and covering extension of prominent geophysical targets



Hyland Post



GIC Prospect

Previous operators intercepted significant mineralization at GIC in 2022 (WM22-02)

50 m of 2.2 g/t au
- inc. 10.5 metres of 4.2 g/t au*

*True width is unknown with the drill hole ending in mineralization

T-Bill Zone

2021 drilling tested only ~300 m strike length of primary anomaly, returning:

41.57 m of 1.38 g/t Au,
- incl. 0.70 m of 22.00 g/t Au

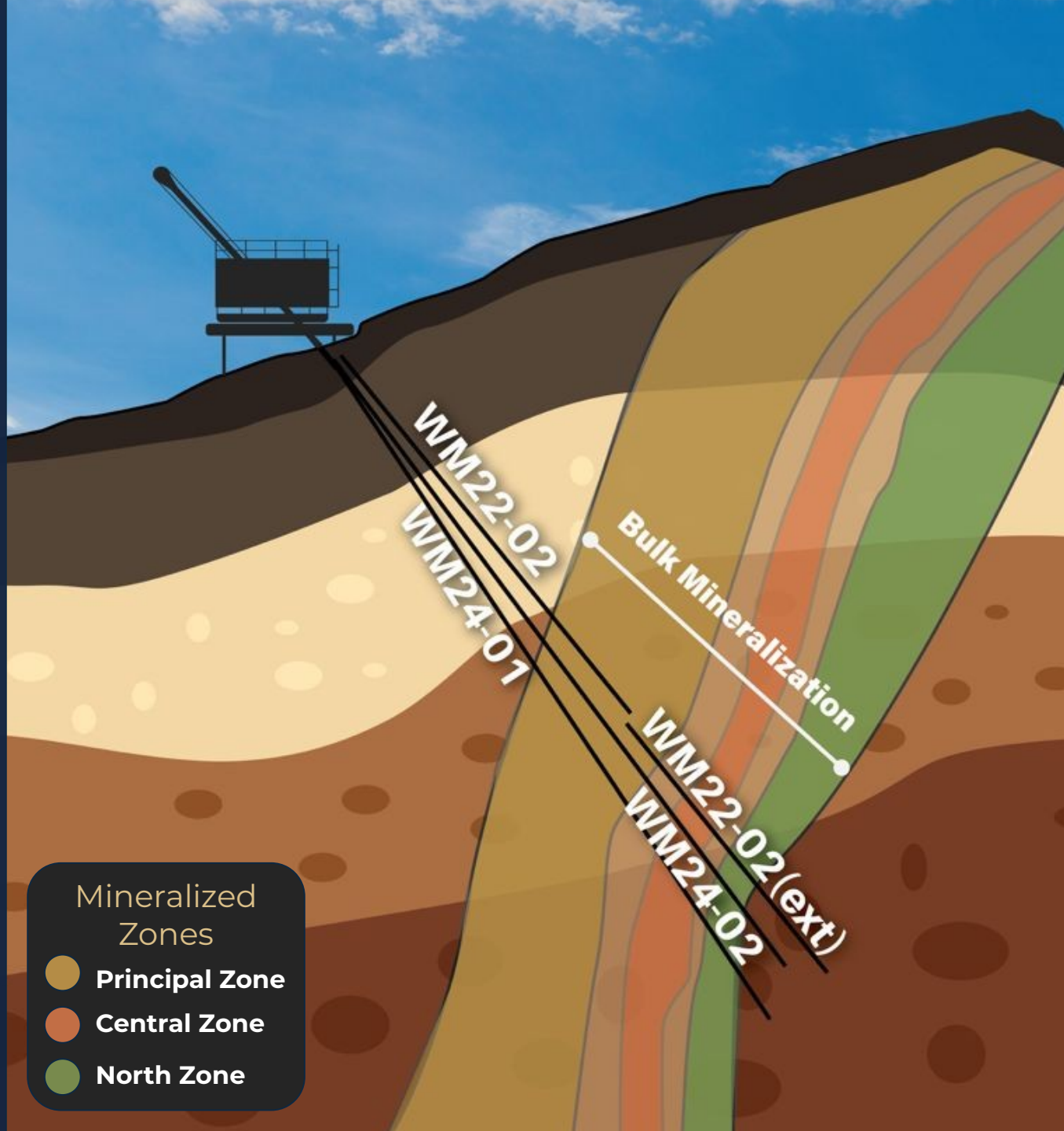
2024 Drilling

(WM24-03 Results Pending)

- **WM24-01 i**ntersected the highest grades at Williams so far within bulk-tonnage mineralization including:
  - 6.22 g/t Au over 18.98 m, within
  - 3.16 g/t Au over 44.32 m, within
  - 1.69 g/t Au over 104.08 m

- **WM24-02 i**ntersected robust bulk tonnage across three distinct gold zones:
  - 1.33 g/t Au over 28.24 m, and
  - 0.57 g/t Au over 26.3 m, and
  - 1.09 g/t Au over 57.98 m

- **WM22-02 (ext) significantly extended mineralization from 22-02 and continued strong intervals at depth:**
  - 4.16 g/t Au over 10.50m, within
  - 2.16 g/t Au over 96.92m



Lekcin Property

- Location
  - Located 120 km east of Vancouver, BC
- 2,436 hectare land package
  - North of Hope, BC
  - Option for 100% ownership
- Regional Mines
  - In close proximity to prominent and active mines
- Infrastructure
  - Easy access and ability to procure labour & resources



Why Ωmega

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Omega Pacific

Strong Team
A record of notable exploration and resource development success, including Benchmark Metals, Thesis Gold, Founders Metals

Technical Expertise
Leveraging regional expertise with a deep understanding of BC's Toodoggone District and the "Golden Horseshoe"

Right Location
The Williams project is located in the heart of BC's Golden Horseshoe - home to some of the biggest names in mining

Robust Intercepts
By extending 22-02 (ext) to over 96m of 2.16 g/t au, Williams has demonstrated its bulk tonnage potential

Target Exploration
Historical intercepts have led OMGA's exploration team to hit significant mineralization in Phase 1

Safe Jurisdiction
Focused on the exploration and development of two assets in British Columbia



Milestones

04.24

Williams Acquisition
Omega Pacific acquires exploration rights to the Williams property

06.24

Ph.1 Program
Commence 2,000 m drill program, targeting GIC's high-grade mineralization

01.25

Ph.1 - Interpret
Model assay data, establish mineralized trends and create new targets

04.25

Ph. 2 Drilling
Commence up to 10,000m drill program, extending mineralization at GIC*

07.25

Follow up Drilling
Follow up drilling at GIC following Phase 2 drill campaign*

Potential Resource Estimate

Targeted maiden resources at Williams Property

2026

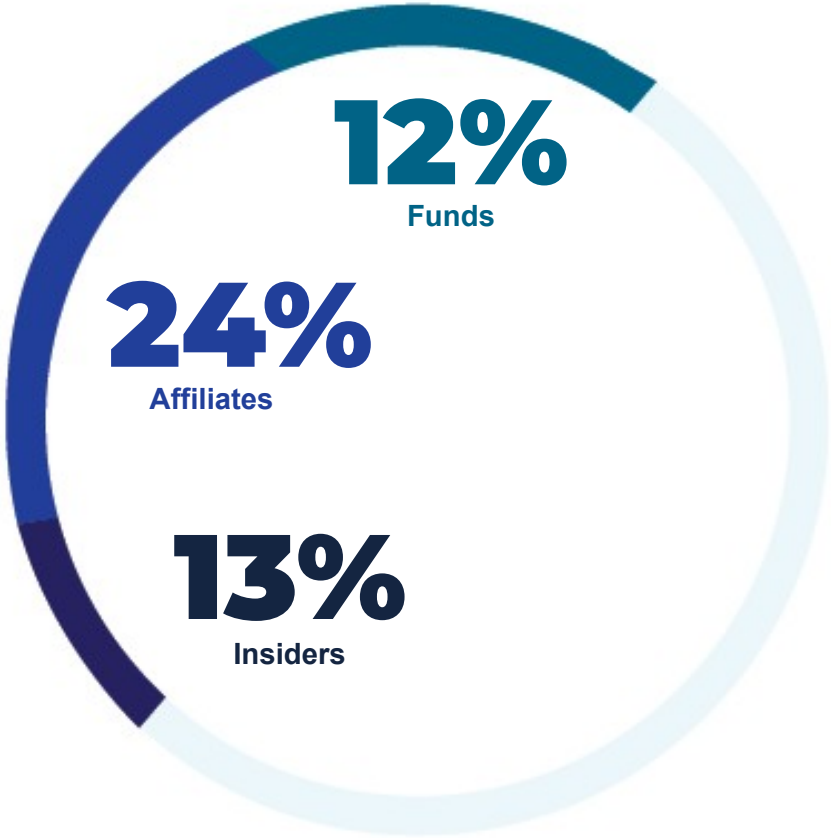
*Results dependent

Capital Structure

Market Cap:	$**11,730,000**
Shares:	34,011,296
Warrants:	***8,274,381**
Options:	-
Fully Diluted:	**42,285,677**

*** as of Nov 6, 2024**

Share Ownership



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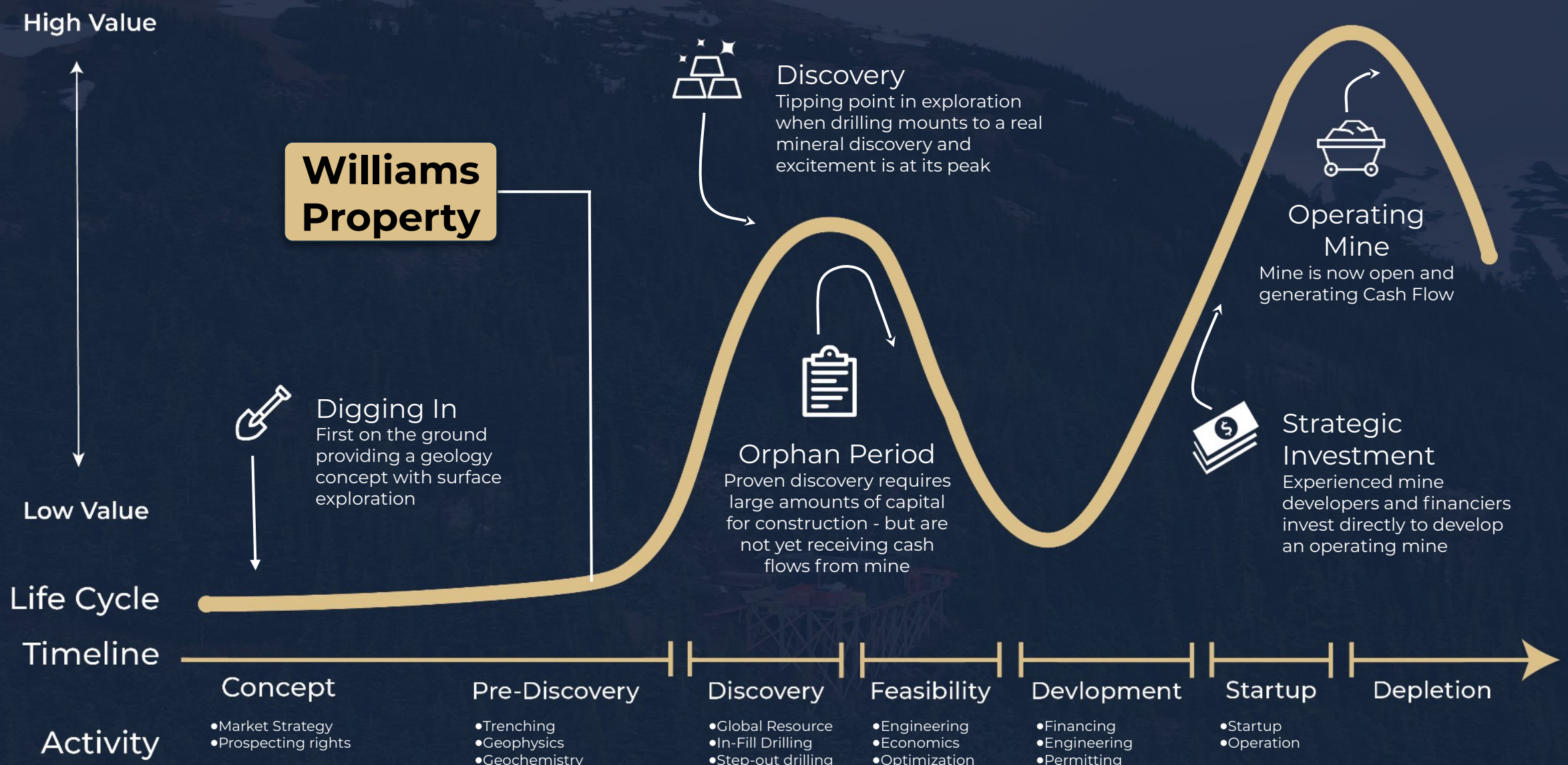
Lassonde Curve



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