Omega Pacific

Investor Presentation

Nov 2024

CSE: OMGA
FSE: Q0F
WKN: A3D6VP
OTCQB: OMGPF

www.OmegaPacific.ca

Why Ωmega

CSE: OMGA | FSE: Q0F | OTCQB: OMGPF

Strong Team

A record of notable exploration and resource development success, including Benchmark Metals, Thesis Gold, Founders Metals.

Technical Expertise

Leveraging regional expertise with a deep understanding of BC's Toodoggone District and the "Golden Horseshoe".

Right Location

The Williams project is located in the heart of BC's Golden Horseshoe, home to some of the biggest names in mining.

Robust Intercepts

By extending 22-02 (ext) to over 96 m of 2.16 g/t Au, Williams has demonstrated its bulk tonnage potential.

Target Exploration

Historical intercepts have led OMGA's exploration team to hit significant mineralization in Phase 1.

Safe Jurisdiction

Focused on the exploration and development of two assets in British Columbia.

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Canada: Home to the Most Prominent Assets in Mining

82%

of Canada's mined gold production in 2022 came from Ontario, Quebec and British Columbia. Gold is mined in 10 provinces and territories.*

204 t

of gold produced by Canadian mines in 2022.*

4th

largest global gold producer: where Canada ranked in 2022.*



Strong Labour



Mining Friendly



No Corruption



Low Political Risk



Established Mineralization

*Source: Natural Resources Canada, Gold Facts (natural-resources.canada.ca). Figures are 2022 data as cited in Omega Pacific's presentation.

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Management



Jason Leikam

CEO
Director

25 years experience in marketing, including serving as officer, director and founder of several junior exploration & development and cleantech companies.



Mark Minckler

CFO
Director

30 years of experience in accounting and finance, initially working in public practice for 10 years before moving to the private sector as a partner in a property development company.



John Williamson

Director

(P.Geo) Founder & Principal of the Metals Group. Over 30 years experience operating global exploration and mining companies. Recognized several times for excellence by being named to the TSX Venture50.



Rob L'Heureux

Director

(M.Sc., P.Geol.) Rob has focused on British Columbia-based projects, overseeing large exploration campaigns at the Lawyers-Ranch-Gold-Silver Project, a 4.7 million ounce resource located in the Toodoggone Region which is in close proximity to Omega's Williams Property.

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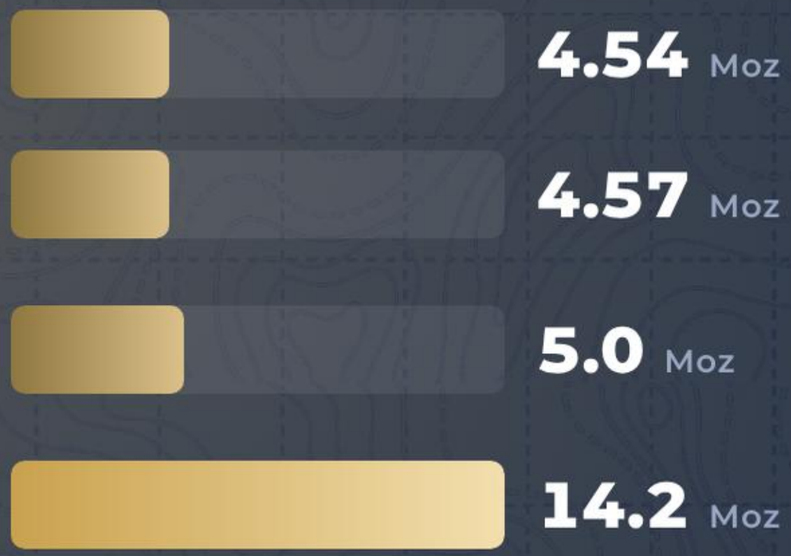
IN THE HEART OF BC'S GOLDEN HORSESHOE

Williams Property

NEIGHBOURING RESOURCES · MOZ AU EQ



Major Au-Cu discovery potential

Established epithermal mineralization and potential for a major Au-Cu discovery.

An extensive dataset

Rock and soil geochemistry, airborne and ground geophysics surveys identifying new opportunities.

WM22-02 · 50 m of 2.2 g/t Au

WM21-07 · 41.57 m of 1.38 g/t Au

Two established prospects

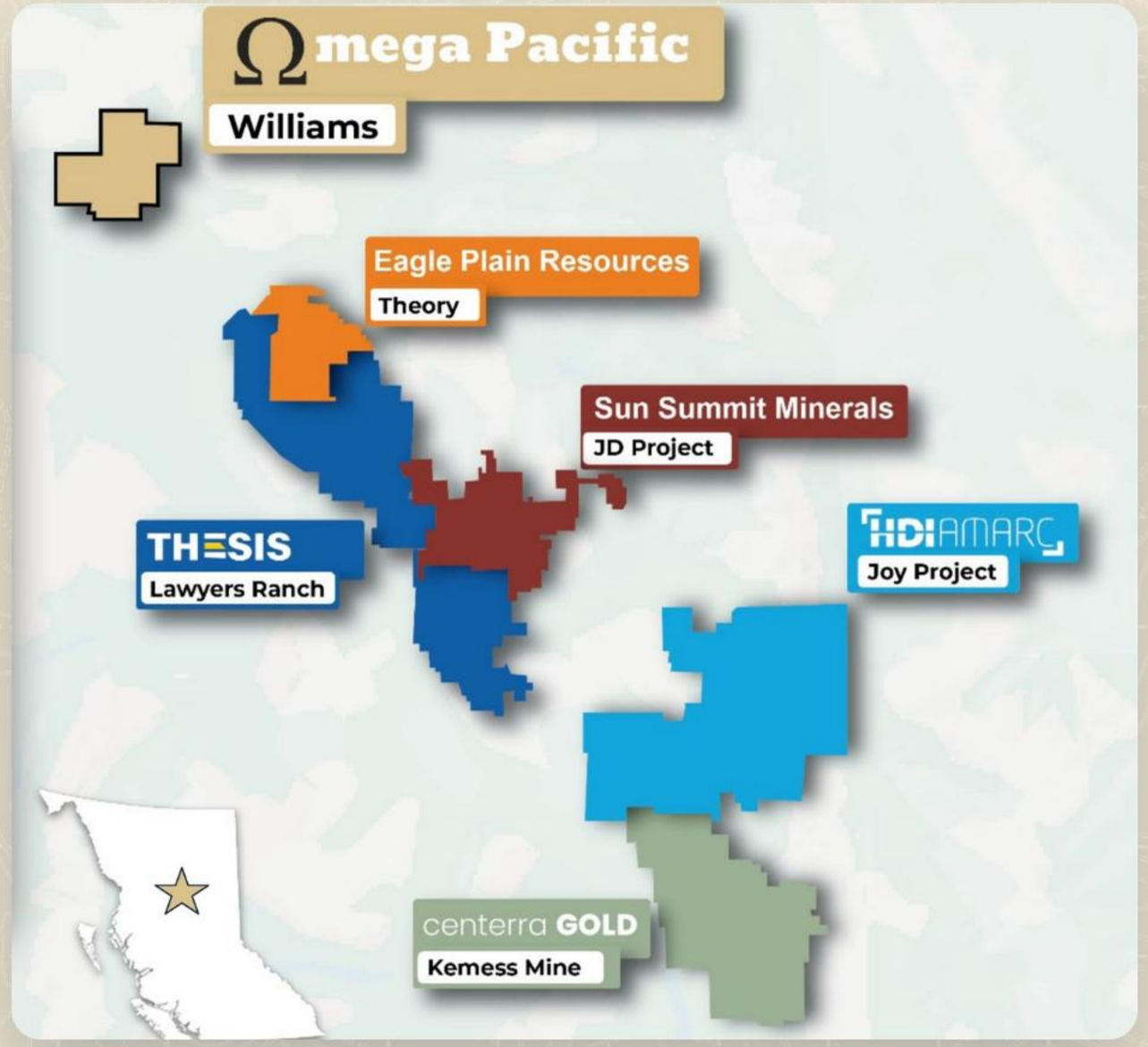
GIC Prospect

T-Bill

Toodoggone

BC's emerging high profile mining district

- **Proven gold mineralization.** Developing into a premier mining district with significant gold and copper-gold discoveries and several deposits already identified.
- **Untapped potential.** Much of the region remains underexplored; new technologies offer the opportunity to discover additional resources.
- **Established infrastructure.** Expanded roads, power lines and proximity to key transportation routes are accelerating exploration and development.
- **Favorable geology.** Located within the Stikine Terrane, known for its gold-bearing rocks and favorable geological conditions.



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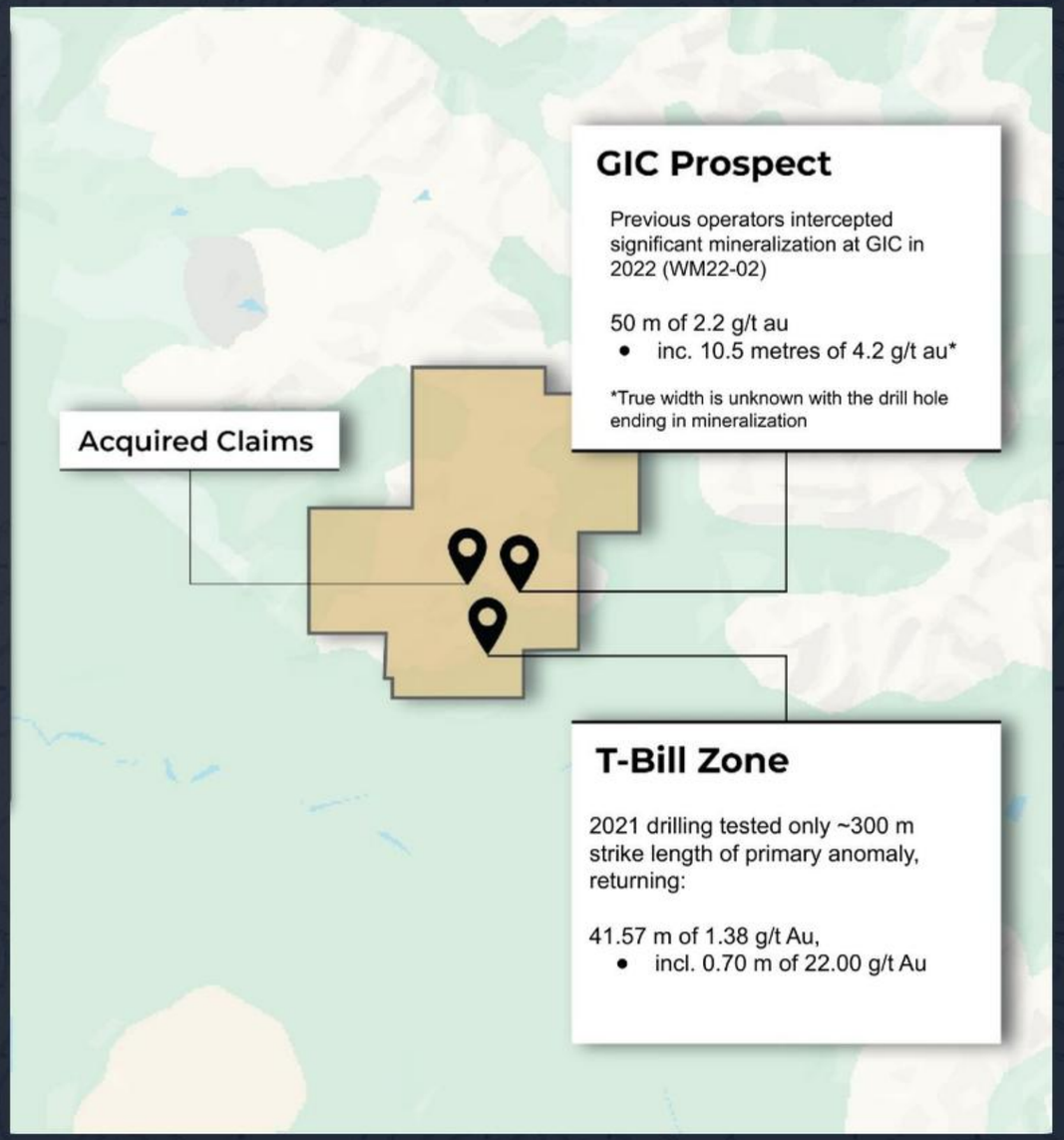
Exploration Strategy

10,000

m targeted drilling at GIC in 2025

- **Two well-defined targets,** supported by promising historical intercepts. Largely unexplored.
- **30 km** from airstrip and established camp in Hyland Post.
- **Sampling and mapping** over newly acquired claims at GIC showing strong gold-in-soil anomalies and covering extension of prominent geophysical targets.



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2024 Drilling

WM24-01 intersected the highest grades at Williams so far, within bulk-tonnage mineralization.

WM24-01

- **6.22 g/t Au** over 18.98 m
- **3.16 g/t Au** over 44.32 m
- **1.69 g/t Au** over 104.08 m

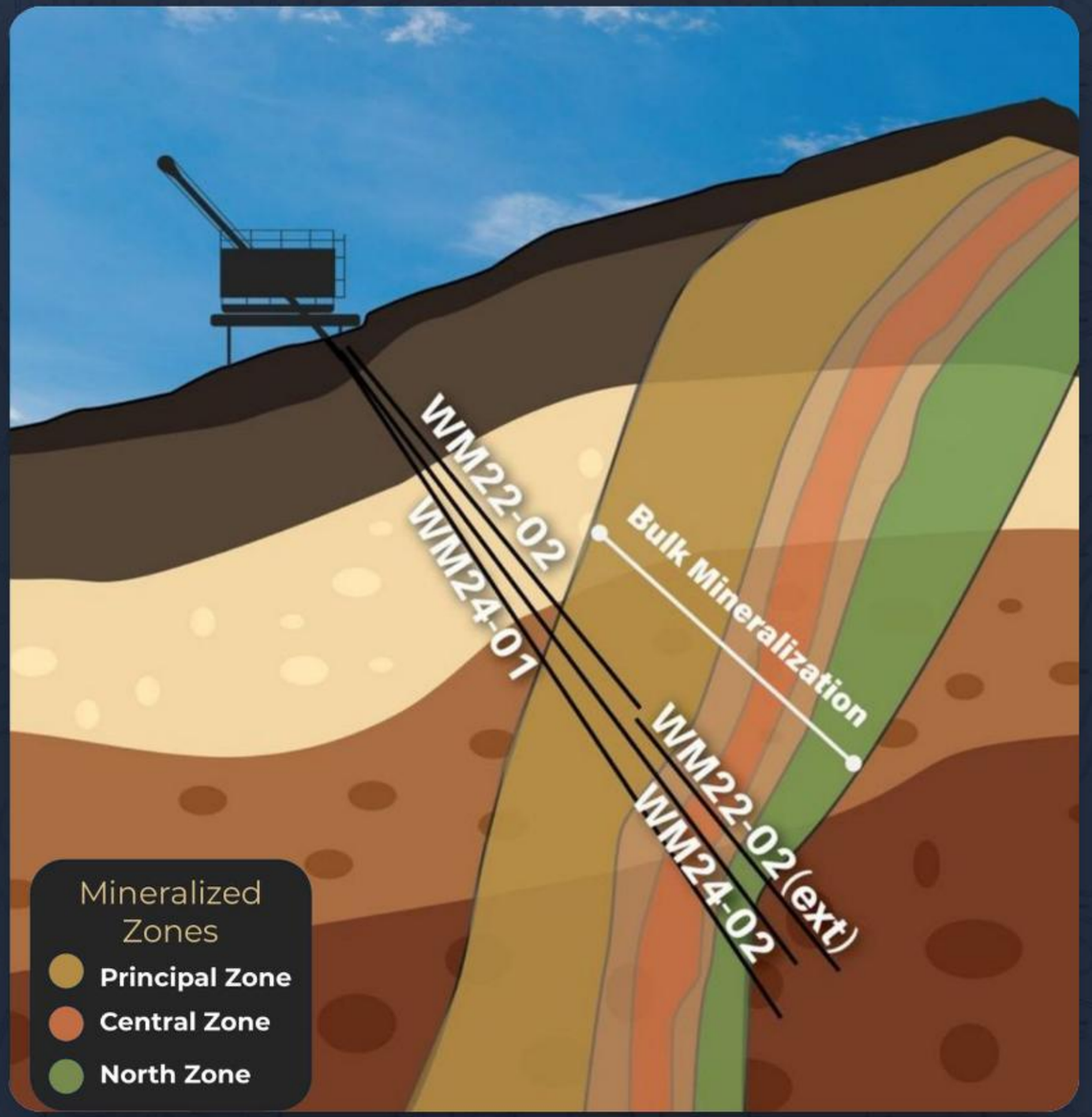
WM24-02 · three distinct gold zones

- **1.33 g/t Au** over 28.24 m
- **0.57 g/t Au** over 26.3 m
- **1.09 g/t Au** over 57.98 m

WM22-02 (ext) · extended mineralization at depth

- **4.16 g/t Au** over 10.50 m
- **2.16 g/t Au** over 96.92 m

Bar length shows the interval in metres. WM24-03 results pending at the time of the presentation.



Lekcin Property

LOCATION

Located **120** km east of Vancouver, BC

LAND PACKAGE

2,436 hectares · north of Hope, BC · option for 100% ownership

REGIONAL MINES

In close proximity to prominent and active mines

INFRASTRUCTURE

Easy access and ability to procure labour & resources



Milestones

04.24

Williams Acquisition

Omega Pacific acquires exploration rights to the Williams property.

06.24

Ph.1 Program

Commence 2,000 m drill program, targeting GIC's high-grade mineralization.

01.25

Ph.1 · Interpret

Model assay data, establish mineralized trends and create new targets.

04.25

Ph.2 Drilling

Commence up to 10,000 m drill program, extending mineralization at GIC*

07.25

Follow up Drilling

Follow up drilling at GIC following Phase 2 drill campaign*

Potential Resource Estimate

Targeted maiden resources at Williams Property

2026

*Results dependent. Dates are as presented in the November 2024 deck.

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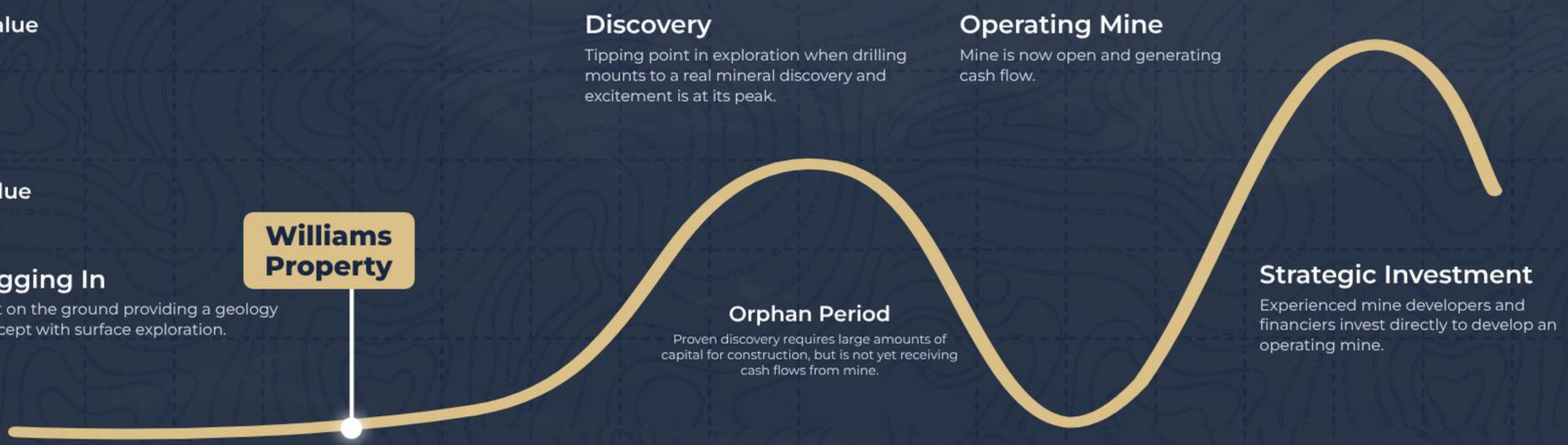
Lassonde Curve



Concept	Pre-Discovery	Discovery	Feasibility	Development	Startup	Depletion
Market Strategy Prospecting rights	Trenching Geophysics Geochemistry Geology	Global Resource In-Fill Drilling Step-out drilling	Engineering Economics Optimization CAPEX	Financing Engineering Permitting Construction	Startup Operation	

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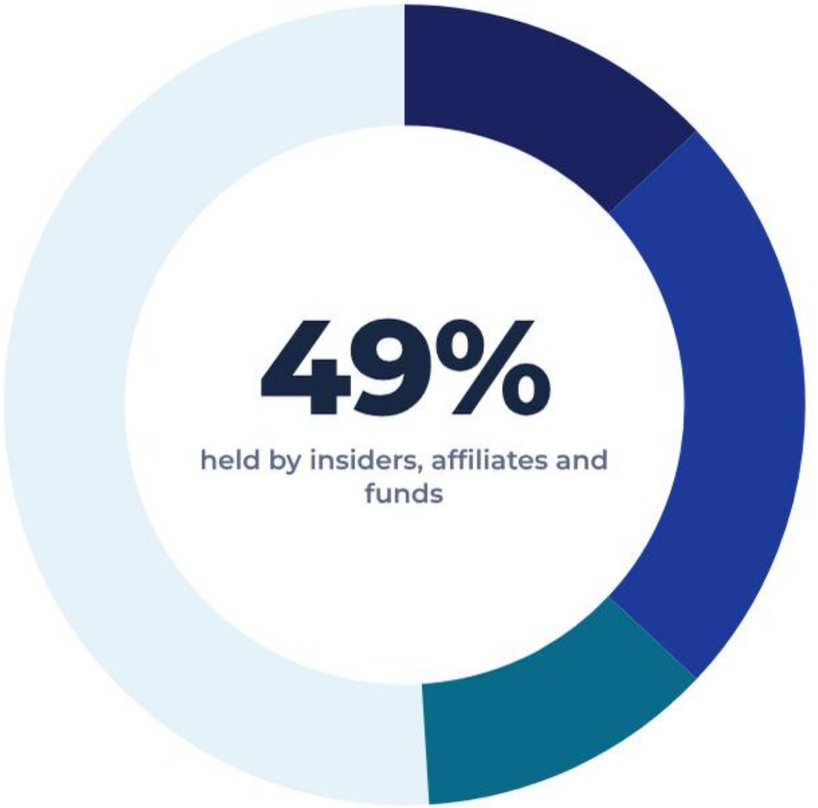
Capital Structure

Market Cap:	$11,730,000
Shares:	34,011,296
Warrants:	*8,274,381
Options:	-
Fully Diluted:	42,285,677

* as of Nov 6, 2024

Share Ownership



● Insiders 13% ● Affiliates 24% ● Funds 12% ○ Other 51%

"Other" is the remainder after the three disclosed groups.

CSE: **OMGA** | FSE: **Q0F** | OTC: **OMGPF**

Share capital as of Nov 6, 2024

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For discussion only.

A concept for how Omega Pacific's investor story could be presented. All content and figures are taken from Omega Pacific's Nov 2024 investor presentation. This is not an offer or investment advice. Forward-looking statements: see the company's full cautionary language. Technical information was reviewed and approved by Rob L'Heureux, P.Geol., a Director of Omega Pacific and a Qualified Person under NI 43-101.